

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVI GVF Luxembourg Twelve S.a.r.l.  
Name of Transferee

Name and Address where notices to transferee should be sent:  
CarVal Investors, LLC  
12700 Whitewater Drive, MS 144  
Minnetonka, Minnesota 55343-9439  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Last Four Digits of Acct #: \_\_\_\_\_

Morgan Stanley & Co. International plc  
Name of Transferor

Court Claim # (if known): 11308  
Amount of Claim Transferred: \$3,873,556.84  
Date Claim Filed: September 10, 2009  
Debtor: Lehman Brother Special Financing Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. by Carval Investors, LLC  
its attorney-in-fact

By: Teri R  
Transferee/Transferee's Agent

Date: 3/13/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

By: Brian Cripps  
Transferor/Transferor's Agent

**BRIAN CRIPPS**  
Authorised Signatory

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Name of Transferee

Name and Address where notices to transferee should be sent:  
CarVal Investors, LLC  
12700 Whitewater Drive, MS 144  
Minnetonka, Minnesota 55343-9439  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Last Four Digits of Acct #: \_\_\_\_\_

Morgan Stanley & Co. International plc  
Name of Transferor

Court Claim # (if known): 11305  
Amount of Claim Transferred: \$3,873,556.84  
Date Claim Filed: September 10, 2009  
Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. by Carval Investors, LLC  
its attorney-in-fact

By: Mr. R  
Transferee/Transferee's Agent

Date: 3/13/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

By: Brian Cripps  
Transferor/Transferor's Agent

**BRIAN CRIPPS**  
Authorised Signatory

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CVI GVF Luxembourg Twelve S.a.r.l.  
Name of Transferee

Morgan Stanley Capital Services LLC (f/k/a  
Morgan Stanley Capital Services Inc.)  
Name of Transferor

Name and Address where notices to transferee should be sent:  
CarVal Investors, LLC  
12700 Whitewater Drive, MS 144  
Minnetonka, Minnesota 55343-9439  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Last Four Digits of Acct #: \_\_\_\_\_

Court Claim # (if known): 11306  
Amount of Claim Transferred: \$18,712,468.70  
Date Claim Filed: September 10, 2009  
Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. by Carval Investors, LLC  
its attorney-in-fact

By: Teri Salberg  
Transferee/Transferee's Agent

Date: 3/13/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By: *John Ragusa*  
Transferor/Transferor's Agent  
**John Ragusa**  
**Authorized Signatory**

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CVI GVF Luxembourg Twelve S.a.r.l.  
Name of Transferee

Morgan Stanley Capital Services LLC (f/k/a  
Morgan Stanley Capital Services Inc.)  
Name of Transferor

Name and Address where notices to transferee should be sent:  
CarVal Investors, LLC  
12700 Whitewater Drive, MS 144  
Minnetonka, Minnesota 55343-9439  
Attn: Teri Salberg  
Phone: (952) 984-3416  
Last Four Digits of Acct #: \_\_\_\_\_

Court Claim # (if known): 11307  
Amount of Claim Transferred: \$18,712,468.70  
Date Claim Filed: September 10, 2009  
Debtor: Lehman Brother Special Financing Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

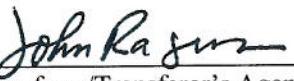
I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief. by Carval Investors, LLC  
its attorney-in-fact

By: Teri Salberg  
Transferee/Transferee's Agent

Date: 3/13/12

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By:   
Transferor/Transferor's Agent  
**John Ragusa**  
**Authorized Signatory**